

INSTITUTIONAL

2021



LIFE
**IS MADE
OF STEEL**



Brazil Steel Institute

Formed in 1963, the objectives of the Brazil Steel Institute are to increase the competitiveness of the Brazilian steel market and carry out a variety of activities, such as studies, research, and representation in both the public and private sphere. The Institute has since maintained a commitment to sustainable development and the demands of society, which is reflected in sustainable actions based on economic, social, and environmental pillars.

Associated Companies

AÇO VERDE DO BRASIL - AVB
APERAM SOUTH AMERICA
ARCELORMITTAL AÇOS LONGOS
ARCELORMITTAL TUBARÃO
COMPANHIA SIDERÚRGICA DO PECÉM - CSP
GERDAU AÇOMINAS S.A.
GERDAU S.A.
GERDAU AÇOS LONGOS S.A.
SIDERÚRGICA NORTE BRASIL S.A. - SINOBRAS
TERNIUM BRASIL
USIMINAS
VALLOUREC SOLUÇÕES TUBULARES DO BRASIL S.A.
VILLARES METALS S.A.

● ● ● The Brazilian Steel Industry | 2020



31 STEEL MILLS

Steel Producer Sites:
15 integrated parks
and 16 semi-integrated
parks administered by
12 groups.



104.4
billions

Net Revenue:
R\$ 104.4 billions



19.7
billions

Taxes Paid:
R\$ 19.7 billions



51.0
millions

Installed Capacity:
51.0 millions t/year of crude
steel at the end of 2020



9th RANKED PRODUCER

**9th Ranked producer
in Global Ranking**

Production (t of crude steel):
Brazil = 31.4 million tonnes
World = 1,877.3 million tonnes
1.7% (Brazil/World)

Latin America = 56.0 million tonnes
56.1% (Brazil/Latin America)



103 thousand

Collaborators:
Current company
workforce: 64,569
Collaborators
Subcontractors: 38,739



64.6
billions

Investment:
R\$ 64.6 billions in
investments between
2008 and 2020

*The sector is prepared
to overcome challenges
and take advantage
of opportunities
for growth.*

*We are committed
to Brazilian steelmaking.*

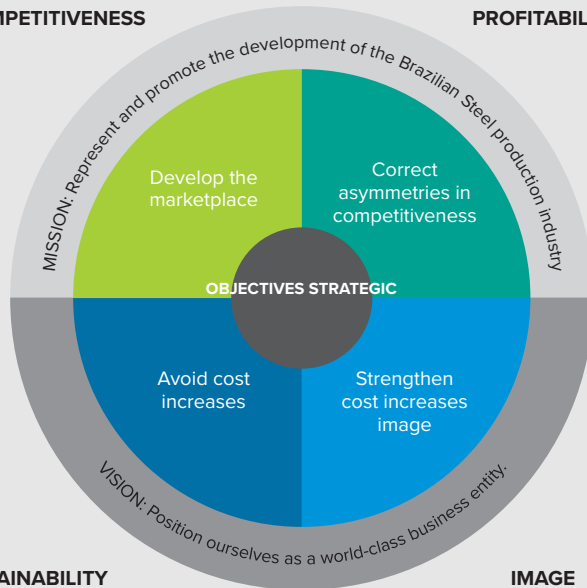


THE BRAZIL STEEL INSTITUTE

In line with best practices for sustainability in business management, the sector also maintains development programs focused on keeping competencies up-to-date and retaining talent.

COMPETITIVENESS

PROFITABILITY



MANAGEMENT BRAZIL STEEL INSTITUTE

SUPPORTING INNOVATION AND INCREASING USE OF STEEL AND STEEL CO-PRODUCTS



Centro de Coprodutos Aço Brasil (Brazil Steel Institute's Co-Product Center) was formed in 2010 with support from associates and external collaborators. Its objective is to improve the reuse of co-products in the steel industry. In order to achieve this objective, Centro de Coprodutos Aço Brasil seeks to promote new alternatives and optimize existing practices in order to meet the needs of consumers of these materials, in a manner that provides a high degree of technical quality and sustainability.



CBCA - Centro Brasileiro da Construção em Aço (Brazilian Center for Steel Construction in Brazil), which is managed by the Brazil Steel Institute, has been active in promoting and expanding the participation of industrialized steel construction in the national marketplace for more than 19 years. The work of CCABrasil Sustainable Solutions includes action for disseminating, promoting, and standardizing quality, as well as developing technical materials and providing workforce training through online and in-person courses. Learn more at cbca-acobrasil.org.br.



The Brazilian Steel Committee - ABNT/CB-28 was formed in 1996 within the scope of ABNT – the Brazilian Technical Standards Association and relies on technical and financial support from Brazil Steel Institute. CB-28 is responsible for managing Brazilian technical standards for steel and steel products. Participation in the Committee is voluntary and open to all entities interested in sharing their technical knowledge in order to optimize and maintain steel production standards up to date.

OUR PUBLICATIONS

POCKET YEARBOOK



Provides simplified data on the Brazilian, Latin American, and global steel industries, with a historical record of production, domestic sales, the market, international trade, and general data for the last five years.

BRAZIL STEEL DATABOOK



Comparative analysis of production data from the last six years (Brazil, Latin America and worldwide), domestic sales, international trade, the market and raw materials.

BRAZILIAN STEEL MARKET



Sectoral and Regional Analysis. This document offers a consolidated presentation of the main indicators and assessment parameters for the Brazilian steel market, including data on the apparent consumption of steel products and its distribution according to consumer sector and geographic region.

STEEL STATISTICS



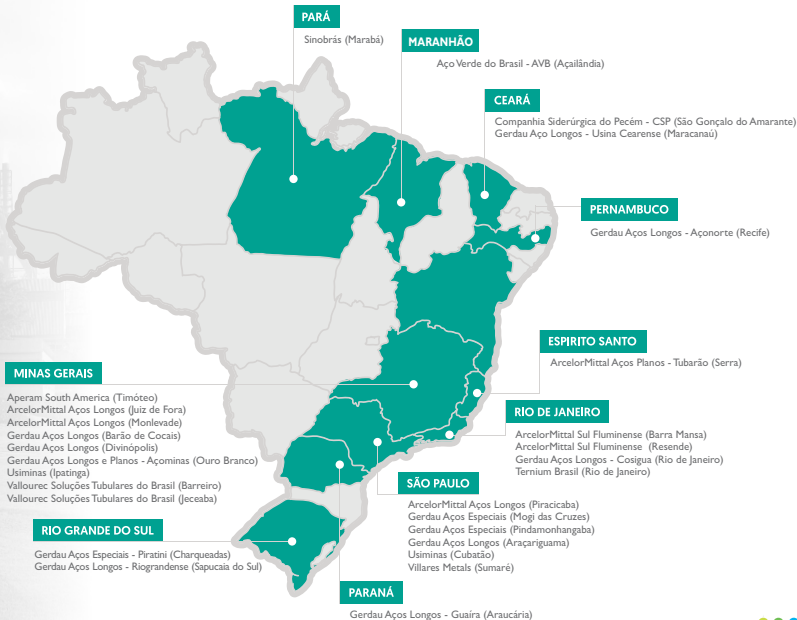
This publication shares production data each for quarter with regards to production (crude steel by process, rolled steel by process type, Latin American production, world crude steel production by region, etc.); exportation and importation of steel products (tonnage, value, country of origin and destination), domestic market, apparent consumption, and economic indicators. Steel Statistics also contains chapters dedicated to economic indicators and workforce statistics.

SUSTAINABILITY REPORT



Publication produced by the Brazil Steel Institute highlighting the steel industry's economic, environmental, and social performance. The Brazilian steel industry is one of the first sectors to complete a study of this nature.

STEEL INDUSTRIAL PARKS ASSOCIATED COMPANIES



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